Office of the New York State Comptroller

Thomas P. DiNapoli • State Comptroller

Schedule of Real Property Taxes

Tax Data Verification Enrollment



June 2020

New User Account Instructions for the Online Services Portal – TDV

Users must activate their accounts before they can access LGSA applications in the Online Services portal. Users will receive two emails from the Enrollment system. The first will contain a username and the other a temporary password.

Online Se	ervices	
Login		
*User ID *Password	← Login	I forgot my User ID
	Need an account ? Enroll Now Learn more about our Online Services.	
Online Service	es Applications	

1. Log in to the Online Services portal with your User ID and temporary password.



Like us on Facebook at facebook.com/nyscomptroller Follow us on Twitter @nyscomptroller 2. Enter your first and last name.

Online Services Assistance

Password Assistance - Validate Identity	
	Please enter your First Name and Last Name to validate your identity.
*First Name	
*Last Name	

3. Use the temporary password to create a permanent password.

Online Services Assistance

Password Assistance - Change Password		
	Please enter current password and create new password.	
User ID	TDVTestAlbany	
*Current Password		
*New Password		
	(8-32 characters. It cannot contain your first or last name, or your userID, or the word 'password', or any special characters. The password must contain at least 1 number, 1 lower case character and 1 upper case character.)	
*Re-type New Password	✓ Update X Cancel	

4. Select security questions and enter answers.

Online Services Assistance

User Profile Assistance - Set Secret Questions & Answers		
	Please select two different questions and enter answers.	
User ID	TDVTestAlbany	
*Question 1	Choose One	~
*Answer 1		
*Question 2	Choose One	~
*Answer 2		
	✓ Update X Cancel	

5. Once steps 1-4 are complete, the Dashboard screen will be visible. The TDV app has been added to your list of available applications.

Online Services		
W	Welcome to Online Services	
Dashboard		
Announcements	Online Services Applications	
User Profile	You are currently subscribed to the following applications:	
	C Tax Data Verification	

Forgot Your Password

1. Enter your User ID, then select I forgot my Password.

Wew York State Comptroller THOMAS P. DINAPOLI STAGING			
Online Services			
	Online Se	rvices	
	Login		
	*User ID	TDVTestAlbany ×	I forgot my User ID
	*Password		I forgot my Password
		Degin	
		Need an account ? Enroll Now	
		Learn more about our Online Services.	

2. Enter your User ID, first name and last name. Select Next

Recover Password

Password Assistance - Identity Validation	
	Please enter the data exactly as you enrolled.
*User ID	1
*First Name	
*Last Name	
	< Previous Next > Cancel Finish

3. Enter the responses to the security questions you chose when setting up your account.

Recover Password

Password Assistance - Secret Questions/Answers Validation		
*What is your favorite color?	Please answer the following questions. If they are NOT your questions, please contact us.	
*What is the name of your favorite pet?		
	< Previous Next > Cancel Finis	h

4. Enter your new password.

Recover Password

Password Assistance - Password Creation		
	Please enter your desired new password. The new password should:	
	 contain 6 to 32 characters contain at least 1 number, 1 lower case character and 1 upper case character NOT contain your first or last name NOT contain your userID NOT contain the word 'password' NOT contain any special characters NOT be your last 6 passwords (if applies) 	
*New Password	1	
*Re-type New Password		
	< Previous Next > Cancel Finish	

5. Click **Finish** when the message below appears.

Recover Password

User Roles

When a new user account is created, rights or permissions will need to be applied for the user to access and complete the TDV form. For example, if a user wanted to view the form but not have the ability to edit or submit the form, they would select only **Tax Data Reviewer** in their account. The permissions available to a user are listed below. One account can have multiple roles, if necessary.

When an account is created, OSC will apply the roles based on your responsibilities in the filing process. Each county can have only one **Tax Data Approver**.

Online Servic	es Applications
Enrollment	Tax Cap Tax Data Verification
O	Tax Data Reviewer Reviewer role has read-only privileges for all muni views for their municipality.
0	Tax Data Preparer Preparer role has edit and send rights to their municipalities questionnaire, and read-only rights to their TDV summary.
0	Tax Data Approver Approver role has read only rights to their municipalities questionnaire, and the ability to approve their TDV summary.

Enrollment Contact Information

Contact us at (866) 321-8503, Option 3.

Email us at LGSATaxDataVerification@osc.ny.gov.